

Reporting Suite for Power BI

Simplify and accelerate your reporting in MS Power BI with the integrated best-practice analysis paths and report templates from smartPM.



Reporting Suite - optimize your reporting with templates and dashboards

The smartPM Reporting Suite combines the best of both worlds: Planning in your controlling system combined with automated, modern reporting and dashboarding in Microsoft Power BI.



- Use optimized, tried-and-tested templates with business content for your reporting.
- Customize all reports to your requirements easily and with just a few clicks.
- Benefit from clear, up-to-date and interactive dashboards with the option of ad-hoc analyses.

All functions at a glance

- **Automated integration of your FP&A data**
Easily access your FP&A data in real time.
- **IBCS-compliant presentation**
P&L, balance sheet, cash flow, KPI, spend analysis, project controlling, etc.
- **Seamless Microsoft Office integration**
Maximize your efficiency by accessing your reports directly in PowerPoint, Excel, Teams or Outlook.
- **Interactive dashboards and reports**
Get important insights through ad-hoc analyses, drill-downs and filtering.
- **New commenting functions**
To explain your actual and plan data (optional) and integrated tools for easy collaboration.
- **Cutting-edge technology**
Benefit from innovative, user-friendly software that takes the pressure off you.
- **Customized visualizations**
Easily customize predefined dashboards and reports to your liking, regardless of the device you use.
- **IT and management support**
As part of the Microsoft Office Suite, you use reliable software with access to global online resources.



25 years of controlling know-how

smartPM is your reliable partner for FP&A with over 25 years of project experience and business expertise.

Learn more about how the smartPM Reporting Suite can transform your data analysis and drive business decisions. Experience the system live in a technical talk.

Free expert chat



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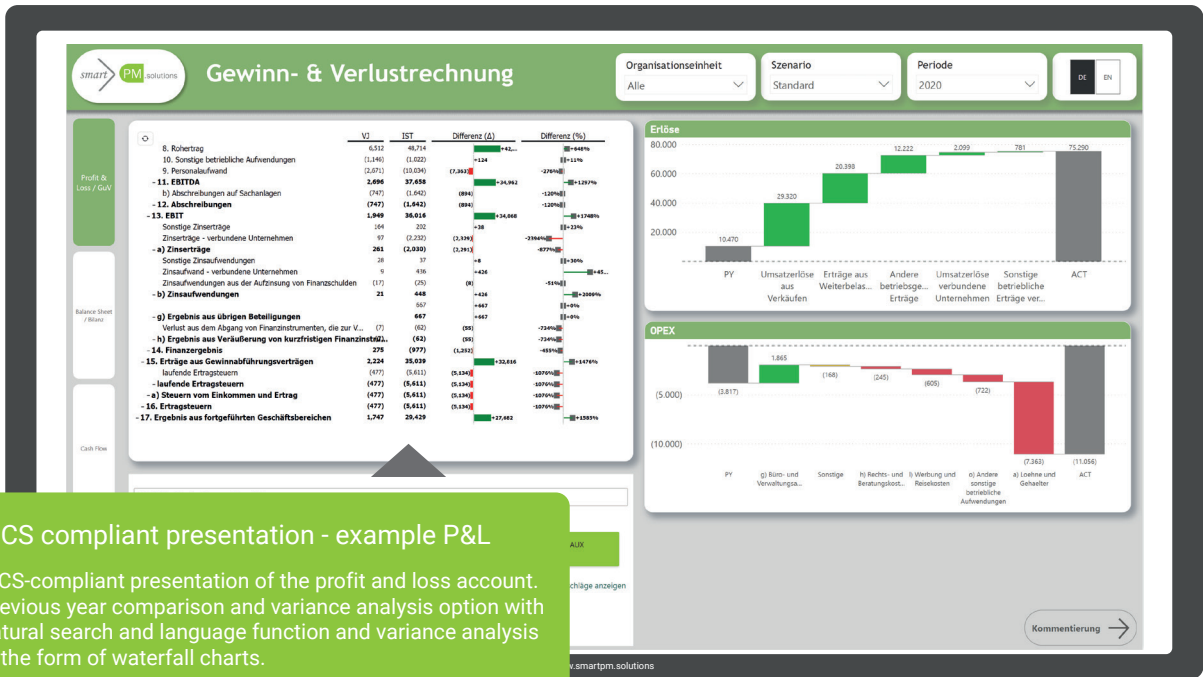
Expert Chat



We look forward to talking to you!

You can also find us at:





IBCS compliant presentation - example P&L

IBCS-compliant presentation of the profit and loss account. Previous year comparison and variance analysis option with natural search and language function and variance analysis in the form of waterfall charts.

A treasure trove of reporting templates

Tried and tested, predefined report templates with the option of ad-hoc analyses accelerate and optimize your reporting. All business-relevant content is included. Reports and analyses are easy to customize and modify.



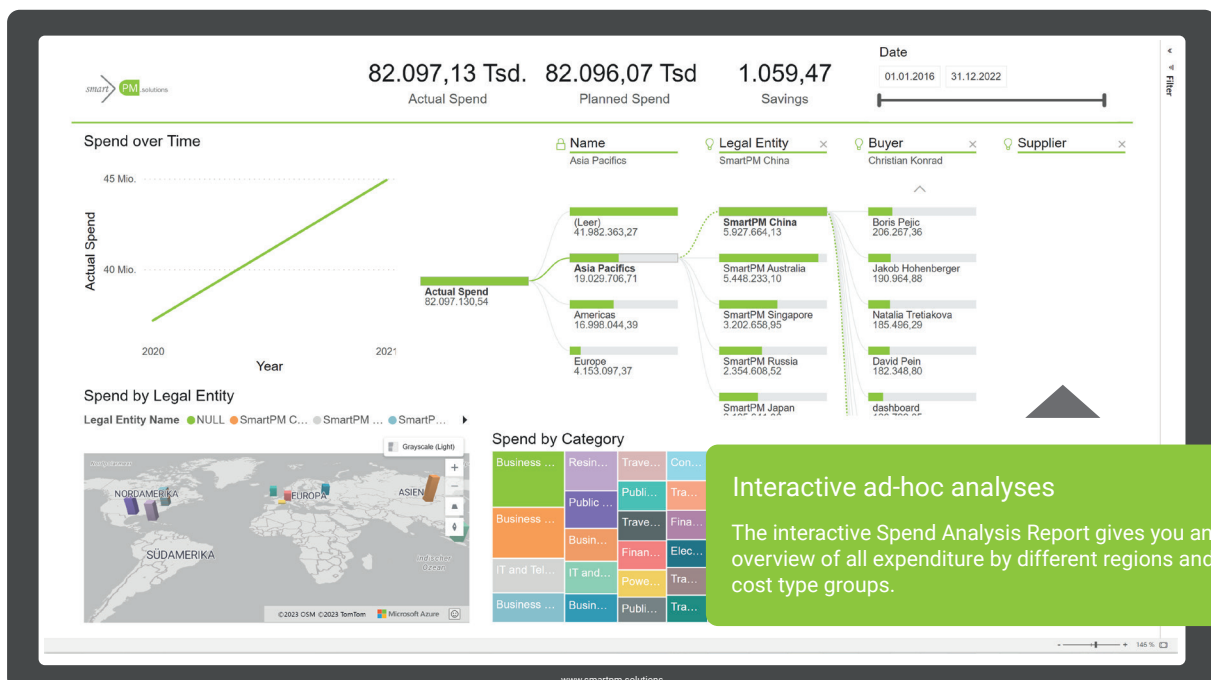
Ideal visualization, all insights

IBCS-compliant presentation using the example of cash flow. Previous year comparison and variance analysis option with natural search and language function and variance analysis in the form of waterfall charts. All cash inflows and outflows for actual and planned cash flows separated according to operating activities, financing and investments.



Save time and resources with best-practice templates

Save time and resources by automatically updating your actual data and spend more time analyzing data and generating valuable insights. We will be happy to show you further examples of report templates from the Reporting Suite live in Power BI >> <https://smartpm.solutions/request-live-demo>



Your reliable partner for controlling



smartPM - reliable, experienced, efficient

smartPM are the specialists for integrated planning, analysis, forecasting and reporting. Get the optimum combination of modern software and business management know-how in-house.

Know-how from 25 years of market experience

"Our project-experienced consulting team not only adapts the planning solutions to the company's requirements, but also helps to set up smart workflows and optimize processes. Our plus: a wealth of expertise and tried-and-tested solutions from over 25 years of market experience."

Alexander Hein, CEO smartPM.solutions

What customers say about us

"The integration of Power BI by smartPM.solutions has revolutionized our financial planning and given us a completely new perspective on our company data. I can only recommend the MS Power BI technology and the cooperation with smartPM.solutions to everyone."

Rolf Herrmann,
Head of Subsurface Engineering - ONEO



Business management content included

The smartPM planning solutions contain the knowledge from hundreds of projects and 25 years of project experience. Plan for individual departments or across departments: financial planning, multi-project controlling, capacity planning, sales controlling. Industry solutions for utilities, airports, manufacturing companies, etc.



Plan your business success

Gain decisive insights from all your company data for optimized department and company management. Speed up and simplify your planning processes. Put your trust in reliable consultants with business and technological experience - before, during and after the project.



Top Customer Ratings

High customer satisfaction

4,9/5 ★ Project satisfaction

6,8/7 ★ Support satisfaction



Factsheet Planning in Power BI for download

We are happy to advise you – expert chat including demo

Get in touch with our experienced consultants and let them show you the smartPM solutions for your company.

Simply book a non-binding, free expert chat.

Free expert chat



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Contact



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You can also find us at:



Analysis - Budgeting - Planning
Forecasting - Reporting - Consolidation

WE THINK CONTROLLING

www.smartpm.solutions